



ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

15 February 2008

Power Resources Limited

ADMISSION TO OFFICIAL LIST

Power Resources Limited was admitted to the Official List of ASX Limited on Friday 15 February 2008.

Official Quotation of the following securities will commence at 11 am E.S.T. (9 am WST) on Tuesday, 19 February 2008.

12,875,001 ordinary shares fully paid issued at \$0.20

Security Code: PWW

Hendrike Koehler
Adviser, Issuers (Perth)



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular

Date: 15 February 2008

Key topics

1. Power Resources Limited
2. ASX Code: PWW
3. Quotation Commences: 11.00 am E.S.T. (9.00 am W.S.T) on Tuesday 19 February 2008.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Contact

Hendrike Koehler

Telephone

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 ABN 98 008 624 691
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 Perth WA 6000

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 Perth WA 6840

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

**COMMENCEMENT OF OFFICIAL QUOTATION --
 POWER RESOURCES LIMITED**

Power Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Friday 15 February 2008.

Official quotation of the Company's securities will commence on Tuesday 19 February 2008.

Quoted Securities: **12,875,001 fully paid ordinary shares**

ASX Code: **PWW**

Time: **11.00 AM EST (9.00 am WST)**

Date: **19 February 2008**

ITS Abbreviation: **POWERRES**

ISIN: **AU000000PWW9**

Home Branch: **Perth**

Industry **Metals and Mining**

Classification:

Registered Office: **Power Resources Limited
 800 Canning Hwy
 APPLECROSS WA 6153
 Ph: (08) 9315 9200
 Fax: (08) 9315 1814**

Company Secretary: **Vincent Hyde**

Share Registry: **Security Transfer Registrars Pty Ltd,
 770 Canning Highway,
 Applecross WA 6953**

Lead Manager to the issue: **Pinnacle Equities Pty Ltd**

Balance Date: **30 June**

CHES: **Participating. The Company will also operate an issuer sponsored sub register.**

State of Incorporation: **Western Australia**

No:

ASX restricted securities:

See below

Dividend Policy:

None

Activities:

Exploration for Uranium

Securities not quoted:

375,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

1,500,000 Options exercisable at \$0.20 on or before 31 October 2011 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

The following ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being:

1,500,000 fully paid shares - 16 August 2007

5,000,000 fully paid shares - 16 July 2007

10,000,000 fully paid shares - 7 January 2008

1,500,000 Options exercisable at \$0.20 on or before 31 October 2011 issued on 9 November 2007

ASX Contact:	Hendrike Koehler
Business Unit	Issuers Perth
Ext.No:	6015
Date:	15 February 2008